

OUR ECONOMIC GATEWAYS

The economic gateways in the east, west and north of Singapore bring together key employment areas and transport infrastructure (e.g. airport, RTS link, port) that serve as a portal between Singapore and the rest of the world. The gateways offer strong potential for new synergies, and diversify and deepen our air, sea, and rail linkages to external markets.

Eastern Gateway

Changi Region is set to be a vibrant and thriving economic hub, hosting businesses and industries that leverage the connectivity of Changi Airport.

Business gateway to the world

Changi Region comprises two key growth nodes:

- Changi Aviation Park to the north, which includes the existing air cargo cluster at Changi Airfreight Centre (CAC) and Aviation Logistics Park of Singapore (ALPS) as well as the future Changi East Industrial Zone (CEIZ). Together, they cater to new aviation-related sectors and businesses that rely on air connectivity to the world.
- Changi City to the south, which is envisioned as an innovative lifestyle business cluster comprising the Changi Business Park, Singapore University of Technology and Design, as well as the future Changi East Urban District located at the doorstep of Changi Airport Terminal 5.

Attractive lifestyle destination

Beyond an employment node, Changi Region will have a diverse range of recreation and tourism attractions—from the rich, rustic heritage of Changi Point to the lifestyle and entertainment options within Jewel Changi Airport—connected by the Round Island Route and wider cycling network. In the longer term, a waterfront district to the south could be developed to offer exciting new recreational and tourism possibilities.

Well-connected mixed-use district

To support the growth of Changi Region, there are plans to improve road and rail connectivity to the area, such as the recently announced Cross Island Line. With the proximity of Tanah Merah Ferry Terminal to the future Terminal 5, there is potential for seamless ‘fly-ferry’ linkages.

Northern Gateway

The northern gateway is the entrance to growth opportunities in new innovative sectors (i.e. Agri-tech and food, digital tech and cybersecurity) through the development of the

new Agri-Food Innovation Park at Sungei Kadut and Punggol Digital District. Woodlands Regional Centre is also well-positioned to serve as this corridor's strategic centre given its enhanced accessibility to the rest of the gateway and other parts of the island through the North-South Line (NSL), Thomson-East Coast Line (TEL), and integrated transport hub.

Agri-Food Innovation Park and Northern Agri-Tech and Food Corridor

The Agri-Food Innovation Park (AFIP) is a pilot cluster to catalyse innovation in the agri-tech ecosystem, by bringing together high-tech urban indoor farming and associated R&D activities. The AFIP will be located in Sungei Kadut, forming part of a larger Northern Agri-Tech and Food Corridor with food-related industries, such as those in the Senoko Food Zone and the farms in Lim Chu Kang.

Woodlands Regional Centre

Woodlands Regional Centre (WRC) will continue to grow as the largest economic hub in the north region. Over the next 15 years, new spaces for business, industry, research and development, and learning and innovation will be introduced to WRC on over 100 ha of developable land. Strategically located along the Northern Agri-Tech and Food Corridor, WRC also holds potential to be a nexus of this agri-tech ecosystem.

WRC comprises two key precincts, Woodlands Central and Woodlands North Coast.

- At the junction of the NSL and TEL, Woodlands Central is set to become a thriving commercial and community node, with office and retail developments conveniently close to homes.
- Woodlands North Coast is planned to become a unique mixed-use waterfront destination, featuring offices, industrial and business parks, vibrant public and recreational spaces, new homes and exciting job opportunities within a campus-like and porous environment to encourage collaboration. Flexible work spaces will encourage the co-location of knowledge-intensive and service-oriented activities alongside manufacturing operations.

A brand-new range of amenities will breathe new life into WRC. Notably, WoodsVista Gallery and North Coast Vista—running through Woodlands Central and Woodlands North Coast respectively—will link public spaces and create pedestrian- and cyclist-friendly backbones to both precincts, and inviting people to Woodlands Waterfront to enjoy its abundant greenery, scenic trails and new amenities.

WRC will enjoy enhanced connectivity to other parts of Singapore via the Thomson-East Coast line, with new stations at Woodlands North, Woodlands and Woodlands South opening in 2019. In future, there are plans for the Johor Bahru – Singapore Rapid Transit System Link to connect Bukit Chagar Station in Johor Bahru with Woodlands North, creating a convenient transport link to key destinations in Singapore via the TEL.

Punggol Digital District

Punggol Digital District (PDD) is envisioned to be a vibrant and inclusive district where cutting-edge technology and social innovation will transform the way people work, live, learn, and play in the future.

As Singapore's first Enterprise District, PDD will provide flexibility for the land use mix to be curated at the district-level, enabling deeper integration and synergy of different uses and spaces. It will bring together a business park, a university (Singapore Institute of Technology), and community facilities that aim to enable close collaboration between industry and academia, as well as foster strong communities. Primed to house key growth sectors of the digital economy, PDD is also planned to be connected to the greater Punggol area, with a car-lite, green and attractive environment for all. It will be well served by the North East Line extension.

Western Gateway

Anchored by Jurong Lake District (JLD), Jurong Innovation District (JID) and Tuas Terminal, the western gateway, which includes the surrounding Tuas and Jurong industrial estates, will leverage improved transport linkages and Tuas Terminal's global maritime connectivity to facilitate the seamless movement of goods, services and people. The presence of world-class universities also makes it the ideal location for businesses, academia and talent to meet, exchange ideas and collaborate.

Jurong Lake District (JLD)

At 360 ha, JLD will be the largest business district outside the CBD and a key node in Singapore's decentralisation strategy. It will offer a complementary leisure and recreation cluster around Jurong Lake to leverage the area's unique lakeside and garden setting and enhance the environment for both workers and residents. It is well connected to the rest of the island via the existing North-South and East-West MRT lines and the future Jurong Region Line (JRL) and Cross Island Line (CRL).

Jurong Innovation District (JID)

JID is an upcoming 600 ha next-generation industrial district covering Nanyang Technological University, CleanTech Park, Bulim, Bahar and Tengah. With its vibrant ecosystem of manufacturers, technology providers, research institutes and education institutions, JID provides an open, collaborative platform and choice location for manufacturers to start, scale and sustain their advanced manufacturing journey. It will be served by the upcoming JRL.

Tuas Terminal

Tuas Terminal is expected to be the world's largest container terminal in a single location. It represents Singapore's commitment to sustain the growth of our port, and provides assurance to shipping lines that Singapore has adequate capacity and

operational capability to support their long-term growth. When fully developed by the 2040s, it will have a capacity of up to 65 mil TEUs, and will operate with a high level of efficiency, supported by the extensive use of automation. The global maritime connectivity that Singapore offers will continue to support the manufacturing, shipping and logistics sectors, and capture new opportunities such as ecommerce and advanced manufacturing.